# Succession Planning Materials
# Available from the Law Practice Management Resource Library

The materials listed below are provided to help the law firm practitioner who is retiring, closing a law practice or plan and prepare for events that could render them unable to practice law. These materials can help members of the public, as well as relatives, colleagues and staff of attorneys, with the closure of an attorney's practice, if necessary.

*Disclaimer: These materials are intended as general educational resources. While they are from reputable sources, they have not been reviewed for compliance with all applicable Georgia Rules of Professional Conduct. Please consult the State Bar's Ethics Hotline at 800-682-9806 if you need additional information.*

- **101+ Practical Solutions for the Family Lawyer, Third Edition: Sensible Answers to Common Problems** by Gregg Mark Herman (2009)
- **ABA/AARP Checklist for Family Caregivers** by Sally Balch Hurme (2015)
- **ABA/AARP Checklist for My Family: A Guide to My History, Financial Plans and Financial Wishes** by Sally Balch Hurme (2015)
- **The ABA Checklist for Family Heirs: A Guide to Family History, Financial Plans, and Final Wishes** by Sally Balch Hurme (2015)
- **ABA/AARP Juggling Life, Work, and Caregiving: A Guide to Making It Manageable** by Amy Goyer (2015)
- **The ABA Practical Guide to Estate Planning** by Jay A. Soled (2011)
- **Being Prepared: A Lawyer's Guide for Dealing with Disability or Unexpected Events** by Lloyd D. Cohen and Debra Hart Cohen (2008)
- **Don't Let Dementia Steal Everything: Avoid Mistakes, Save Money, and Take Control** by Kerry R. Peck and Rick L. Law (2018)
- **Effective Estate Planning Practice, The: Procedures and Strategies for a Client-Focused Business** by Colleen Cowles (2001)
- **Elder Law and Later-Life Legal Planning** by Lawrence A. Frolik (2017)

- **Employee Benefits Law: The Essential Cases** by Max Drew Siegel & Sharon Reece (2014)

- **Estate and Trust Planning** by Jeffrey N. Pennell and Alan Newman (2005)

- **Estate Planning Forms** by L. Rush Hunt (2009)

- **Estate Planning Strategies: A Lawyer's Guide to Retirement and Lifetime Planning** by Jay A. Soled (2002)

- **HIPAA and HITECH Toolkit: A Business Associate and Covered Entity Guide to Privacy and Security** by HCPro, Inc., Kate Borton (2009)

- **HIPAA Compliance Handbook 2010** by Patricia I. Carter (2010)

- **HIPAA for the General Practitioner** by Melanie D. Bragg (2009)

- **Law & ReOrder: Legal Industry Solutions for Restructure, Retention, Promotion & Work/Life Balance** by Deborah Epstein Henry (1999)

- **Law Partnership, Second Edition: Its Rights and Responsibilities** by George H. Cain (1999)

- **Law Partnership Revisited** by George H. Cain (2002)

- **The Lawyer's Guide to Buying, Selling, Merging, and Closing a Law Practice** by Sarina A. Butler and Richard G. Paszkiet (2008)

- **A Lawyer's Guide to Estate Planning, Third Edition: Fundamentals for the Legal Practitioner** by L. Rush Hunt and Lara Rae Hunt (2004)

- **A Lawyer's Guide to Estate Planning, Fourth Edition: Fundamentals for the Legal Practitioner** by L. Rush Hunt and Lara Rae Hunt (2018)

- **The Lawyer's Guide to Financial Planning** by Cynthia Sharp (2014)

- **The Lawyer's Guide to Succession Planning: A Project Management Approach for Successful Law Firm Transitions and Exits** by John W. Olmstead (2016)

- **The Lawyer's Retirement Planning Guide** by Susan Berson (2010)

- **Life After Law? What Will You Do With The Next 6,000 Days?** by Edward Poll (2013)

- **Litigating the Nursing Home Case, Second Edition** by James T. O'Reilly and Katherine Van Tassel (2014)

- **Modern Rules of Personal Finance for Professionals** by Susan A. Berson (2008)

- **Passing the Torch Without Getting Burned: A Guide to Law Firm Retirement and Succession Planning** by Peter A. Giuliani (2013)

- **Personal Finance for Professionals** by Susan Berson (2015)

- **Representing the Elderly Client Volumes, I & II: Law and Practice** by Thomas D. Begley, Jr. and Jo-Anne H. Jeffreys (2004)

- **Residence Options for Older and Disabled Clients** by Lawrence A. Frolik (2008)

- **Understanding Elder Law: Issues in Estate Planning, Medicaid and Long-Term Care Benefits** by L. Rush Hunt, Patricia Day, and Michael McCauley (2002)

- **Wills and Estate Administration** by Kenneth Vercammen (2015)

- **Working with Aging Clients: A Guide for Legal, Business, and Finance Professionals by Financial Professionals** by Carolyn L. Rosenblatt (2015)